Kent City Schools

403(b) Tax-Sheltered Annuity Providers updated as of December 1, 2009

Firm	Address	Representative(s)	e-mail/website	Telephone	Cell Phone	Fax
403b ASP	Butler Wick 265 West Main St., 101 Kent, OH 44240 1777 Tallmadge Rd., Kent, OH 44240 Marathon Financial SVC 141 E. Main St. Ste.201 Kent, OH 44240	Michael Thomas David Young J. Paul Organ	thomasm@butlerwick.com daveyoung@neo.rr.com jpaul organ@marathonfin.com	330.678.2151 330.673.9448 330.673.6300.	330.801.3053	330.678.6515 330.673.1202 330.673.6303
Ameriprise / IDS	3333 Massillon Rd., Ste 110 Akron, OH 44312	Phillip Peachock	phillip.j.peachock@ampf.com	234.294.3024	330.245.7990	234.294.3200
AXA Equitable	575 White Pond Dr., Ste A Akron, OH 44320	Keith Lockwood Michael Peterson	keith.lockwood@axa-advisors.com michael.peterson2@axa-advisors.com	330.865.0011 X 31 330.664.1829	330.204.5161	330.865.6867 330.664.1880
D & E Financial	572 West Market St. #9 Akron, OH 44320	Richard Bonnell	dick.bonnell@definancial.net	330.434.0344		330.434.4560
First Educators / FEIC	147 Federal Plaza West Youngstown, OH 44503	Daniel Rossi	invest@feicfinancial.com	800.468.3342		330.746.0922
First Investors	6133 Rockside Rd., Suite 208 Independence, OH 44131	Paul Combs	paul.combs@firstinvestors.com	800.351.0144		216.642.3967
GALIC / Great American	525 Vine St. 7th Floor Cincinnati, OH 45202	Dan Baer Martin Lederer		234.380.3265 440.666.2090		
ING / Aetna	6450 Rockside Woods Blvd. S. Corporate Plaza I Ste 100 Independence, OH 44131-2230	Jason Dubeansky	Jason.Dubeansky@ingfa.com	800.552.2181 X 3527		216.447.9486
Lincoln Financial Group	1730 Akron-Peninsula Rd. #7 Akron, Ohio 44313-5158	Ron Ross	ronald.ross@lfg.com	330.929.8393		
MetLife	3560 W. Market St., Ste. 310 Akron, OH 44333	Kurt Ruehr	kruehr@metlife.com	Voice Mail: 800.492.3553 X 28821	330.221.8472	330.668.9257
Midwest Annuity	26250 Euclid Ave., Ste. 105 Euclid, OH 44132-3602	Howard Meyer		800.367.4153		216.261.0910
The Legend Group	2 Summit Park Rd, Ste 600 Independence, OH 44131	Tyrone Grady	tyronegrady@legendequities.com	800.417.9099 X 117	330.701.2428	
VALIC	2 Summit Park Rd, Ste 500 Independence, OH 44131-2553	Matthew Orr, CFP	matthew_orr@aigvalic.com	800.892.5558 X 89537	330.289.6849	216.520.2038